July 15, 2020

ADDENDUM IV

Purchase of Investment Advisory Services
CSP No. 20A-016

I. The following is being provided in response to questions received:

a. We have a question regarding Section 2, C, 3. It states: “Proposals shall not exceed fifty (50) single sided 8-1/2 x 11 sheets. The following items are not counted in the page limit: front and back cover pages; cover letter (not to exceed two pages); sheet/chapter dividers; resumes, CSP pages requiring execution; and certificate of non-collusion.”

Form ADV Part 1 and 2 are required for this CSP. Will Form ADV Part 1 and Part 2 be counted within the 50 sheet maximum? Our Part 1 and 2 includes 34 pages.

Response: No, The required Form ADV Part 1 and Part 2, are excluded from the fifty-sheet page count for proposals submitted.